

Comprehensive Descriptors

For Structural and

Statistical Analysis

CODESSA PRO

Reference manual

by

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# Chapter 1 History of the CODESSA project

The roots of the CODESSA project go back to a GROUND/GROUNDSTAT project developed at the Center for Heterocyclic Compounds of the University of Florida in 1992 by under the direction by [Dr. Alan R. Katritzky](#) (main developer Dr. Ekaterina Gordeeva). The GROUND was a FORTRAN program which calculates the molecular descriptors and the GROUNDSTAT was a statistical analyser.

The "CODESSA" project got its name in 1993 when Victor Lobanov began to write the Borland C++ software for calculating descriptors and a Windows interface for the various segments. About the same time, Professor [Mati Karelson](#), University of Tartu, Estonia wrote the statistical treatment segment of the software. The work was carried out at the Center for Heterocyclic Compounds, under the direction by Professor Alan R. Katritzky.

The latest version of the CODESSA (Version 2.21) was released in 1996.

In 1999, [Ruslan Petrukhin](#) initiated and began to work on project CODESSA PRO at the Center for Heterocyclic Compounds under the direction of Professor Alan R. Katritzky. The first stage has been finished on 2000 and resulted in scalable modules for calculation of descriptors (MDC, the only partial intersection with CODESSA V2.21 code) and for model development (MDA). At that stage the concept of the file storage was developed. The second stage has been finished by development of visual interface module (CVI) and procedure of self-registration for calculation modules. At the end of year of 2001 the size of code exceed 100,000 lines of C++, FORTRAN and assembler code.

The major part of the work on project CODESSA PRO was done by Ruslan Petrukhin, but since beginning many people kindly help to realize the project. Andre Lomaka helped to develop DANN and PLS modules. Prof. Mati Karelson, in addition to supervising the project, helped with documentation. Inna Petrukhina helped with raster graphics and web design. The user's manual was written by Hongfang Yang.

## **Chapter 2 Background for the development of CODESSA PRO**

The wider applicability of the calculations and the stability of the original CODESSA software required further improvement. First of all, the descriptor space was rather limited, as the design for the operating environment could not work efficiently with large memory objects. In some places, the use of a non-standard matrix library resulted in a low performance. In addition, a non-standard object format was restrictive for high performance calculations to store the descriptor matrix. Another burden for the efficient upgrade of the program was the inconvenient way for addition of new descriptors. It was also difficult to convert the original CODESSA code into a client-server methodology (such things must be done at the developmental stage).

## **Chapter 3 Basic ideas of new version of the CODESSA software package**

The basic ideas in the development of the CODESSA PRO software package were based on following principles:

1. Principle of redundancy, which means that all segments, may have multiple realizations;
2. Principle of standardization, i.e. there is no reason to create something that has a standard (well-known, commonly used for such a task, very well tested, free or essentially free) realization;
3. Principle of the highest calculation performance.

Calculations on the CODESSA PRO server parts are made using the BLAS and LAPACK libraries that are standardized and highly optimized methods for working with large matrices. As optimized for most the current processors, they allow the fastest and the most stable results. A free high performance BLAS library for Intel platform was used in programming. All code used for the server portion was written using ANSI standard C++ language with LAPACK and BLAS (part of LAPACK library) calls encapsulated into improved TNT classes. As a result, the addition (or correction) of the codes for calculating descriptors becomes very easy. The realization of these parts of the CODESSA project has been accomplished by:

1. Using standard ANSI C++(with STL)/Fortran 77 compiler
2. Using the Intel MKL library (LAPACK clone) on the Windows platform and BLAS LAPACK for other for matrix calculations
3. Using improved TNT for connecting LAPACK with C++ code;

The CODESSA PRO software consists of four segments – the molecular descriptor calculator (MDC), the molecular descriptor analyzer (MDA), the molecular descriptor storage (MDS) and the CODESSA visual client (CVI). The main body of CODESSA PRO is the MDS. While the remaining parts can be located on separate machines, they can only interact with the MDS. Interaction with MDS is based on TCP/IP format. Because only small amount of data is usually transferred through the network, it is possible to locate the MDC and MDA routines on machines that have a very limited connection to server, for example, an Internet connection. The CVI that is the user client portion of the CODESSA project, was developed especially for thin connections.

The MDC part of the program retrieves the structures and their geometry from the MDS, calculates molecular descriptors, and returns them to the MDS.

The MDA retrieves molecular descriptors from the MDS, produces (multi)linear regression models, then returns the regression data to the MDS.

The geometry calculation server (GCS) accepts structures with low-level geometry from the MDS, produces the next level geometry, and then stores the structures in the MDS.

The molecule structure predictor (MSP) obtains (multi)linear regression models from the MDS, then searches the entire database to find the molecule that best matches the users conditions. After completing the first task, this segmental routine attempts to predict the geometry that matches best the user conditions using a controllable molecular structure generator.

All server components (MDS, MDC, MDA, GCS and MSP) should operate on almost any high-performance machine and run on a variety of operation systems (principle of redundancy for server). The client portion runs on the Windows machines, and serves as a means to visualize the results of calculations made by the server. The descriptor matrix can be accessed by the standard statistical programs (STATICTICA, SAS, SPSS, etc) (principle of redundancy for client).

## Chapter 4 CODESSA PRO Classes of Descriptors

### CODESSA PRO Classes of Descriptors

##	Group	Type	Short name	Full name
1	<a href="#">Constitutional</a>	M	N <sub>A</sub>	total number of atoms in the molecule
2	<a href="#">Constitutional</a>	A	N <sub>X</sub> ,N <sub>X,r</sub>	absolute and relative numbers of atoms of certain chemical identity (C, H, O, N, F, etc.) in the molecule
3	<a href="#">Constitutional</a>	M	N <sub>Y</sub> ,N <sub>Y,r</sub>	absolute and relative numbers of certain chemical groups and functionalities in the molecule
4	<a href="#">Constitutional</a>	M	N <sub>B</sub>	total number of bonds in the molecule
5	<a href="#">Constitutional</a>	M	N <sub>S</sub> ,N <sub>D</sub> ,N <sub>T</sub> , N <sub>S,r</sub> ,N <sub>D,r</sub> ,N <sub>T,r</sub>	absolute and relative numbers of single, double, triple, aromatic or other bonds in the molecule
6	<a href="#">Constitutional</a>	M	N <sub>R</sub> ,N <sub>R,r</sub>	total number of rings, number of rings divided by the total number of atoms
7	<a href="#">Constitutional</a>	M	N <sub>R6</sub> ,N <sub>R6,r</sub>	total and relative number of 6-atoms aromatic rings
8	<a href="#">Constitutional</a>	M	M, M <sub>r</sub>	molecular weight and average atomic weight
9	<a href="#">Topological</a>	M	W	<a href="#">Wiener index</a>
10	<a href="#">Topological</a>	M	$\chi$	<a href="#">Randić's molecular connectivity index</a>
11	<a href="#">Topological</a>	M	<sup>m</sup> $\chi$	<a href="#">Randić indices of different orders</a>
12	<a href="#">Topological</a>	M	J	<a href="#">Balaban's J index</a>
13	<a href="#">Topological</a>	M	<sup>m</sup> $\chi_v$	<a href="#">Kier and Hall valence connectivity indices</a>
14	<a href="#">Topological</a>	M	<sup>m</sup> k	<a href="#">Kier shape indices</a>
15	<a href="#">Topological</a>	M	$\phi$	<a href="#">Kier flexibility index</a>
16	<a href="#">Topological</a>	M	<sup>k</sup> IC	<a href="#">Mean information content index</a>
17	<a href="#">Topological</a>	M	<sup>k</sup> SIC	<a href="#">Structural information content index</a>
18	<a href="#">Topological</a>	M	<sup>k</sup> CIC	<a href="#">Complementary information content index</a>
19	<a href="#">Topological</a>	M	<sup>k</sup> BIC	<a href="#">Bonding information content index</a>
20	<a href="#">Topological</a>	M	T <sub>n</sub> <sup>E</sup>	<a href="#">Topological electronic indices</a>
21	<a href="#">Geometrical</a>	M	S <sub>M</sub>	<a href="#">Molecular surface area</a>
22	<a href="#">Geometrical</a>	M	S <sub>SA</sub>	<a href="#">Solvent-accessible molecular surface area</a>

23	<a href="#">Geometrical</a>	M	$V_M$	<a href="#">Molecular volume</a>
24	<a href="#">Geometrical</a>	M	$V_{M,SE}$	<a href="#">Solvent-excluded molecular volume</a>
25	<a href="#">Geometrical</a>	M	$G_p, G_b$	<a href="#">Gravitational indexes</a>
26	<a href="#">Geometrical</a>	M	$I_X, I_Y, I_Z$	<a href="#">Principal moments of inertia of a molecule</a>
27	<a href="#">Geometrical</a>	M	$S_{XY}, S_{YZ}, S_{XZ}$	<a href="#">Shadow areas of a molecule</a>
28	<a href="#">Geometrical</a>	M	$S_{XY,r}, S_{YZ,r}, S_{XZ,r}$	<a href="#">Relative shadow areas of a molecule</a>
29	<a href="#">Electrostatic</a>	A	$Q_i$	<a href="#">Gasteiger-Marsili empirical atomic partial charges</a>
30	<a href="#">Electrostatic</a>	A	$Q_i$	<a href="#">Zefirov's empirical atomic partial charges</a>
31	<a href="#">Electrostatic</a>	A	$Q_i$	<a href="#">Mulliken atomic partial charges</a>
32	<a href="#">Electrostatic</a>	M	$Q_{\max}, Q_{\min}$	<a href="#">Minimum (most negative) and maximum (most positive) atomic partial charges</a>
33	<a href="#">Electrostatic</a>	M	$P, P', P''$	<a href="#">Polarity parameters</a>
34	<a href="#">Electrostatic</a>	M	$\mu$	<a href="#">Dipole moment</a>
35	<a href="#">Electrostatic</a>	M	$\alpha$	<a href="#">Molecular polarizability</a>
36	<a href="#">Electrostatic</a>	M	$\beta$	<a href="#">Molecular hyperpolarizability</a>
37	<a href="#">Electrostatic</a>	M	$I_{\text{avg}}$	<a href="#">Average ionization energy</a>
38	<a href="#">Electrostatic</a>	M	$V_{S,\min}$	<a href="#">Minimum electrostatic potential at the molecular surface</a>
39	<a href="#">Electrostatic</a>	M	$V_{S,\max}$	<a href="#">Maximum electrostatic potential at the molecular surface</a>
40	<a href="#">Electrostatic</a>	M	$\Pi$	<a href="#">Local polarity of molecule</a>
41	<a href="#">Electrostatic</a>	M	$\delta_{\text{tot}}^2$	<a href="#">Total variance of the surface electrostatic potential</a>
42	<a href="#">Electrostatic</a>	M	$\nu$	<a href="#">Electrostatic balance parameter</a>
43	<a href="#">CPSA</a>	M	PPSA1	<a href="#">Partial positively charged surface area</a>
44	<a href="#">CPSA</a>	M	PPSA2	<a href="#">Total charge weighted partial positively charged surface area</a>
45	<a href="#">CPSA</a>	M	PPSA3	<a href="#">Atomic charge weighted partial positively charged surface area</a>
46	<a href="#">CPSA</a>	M	PNSA1	<a href="#">Partial negatively charged surface area</a>
47	<a href="#">CPSA</a>	M	PNSA2	<a href="#">Total charge weighted partial negatively charged surface area</a>
48	<a href="#">CPSA</a>	M	PNSA3	<a href="#">Atomic charge weighted partial negatively charged surface area</a>
49	<a href="#">CPSA</a>	M	DPSA1	<a href="#">Difference between partial positively and negatively charged surface areas</a>
51	<a href="#">CPSA</a>	M	DPSA2	<a href="#">Difference between total charge weighted partial positive and negative surface areas</a>

52	<a href="#"><u>CPSA</u></a>	M	DPSA3	<a href="#"><u>Difference between atomic charge weighted partial positive and negative surface areas</u></a>
53	<a href="#"><u>CPSA</u></a>	M	FPSA1	<a href="#"><u>Fractional partial positive surface area</u></a>
54	<a href="#"><u>CPSA</u></a>	M	FPSA2	<a href="#"><u>Fractional total charge weighted partial positive surface area</u></a>
55	<a href="#"><u>CPSA</u></a>	M	FPSA3	<a href="#"><u>Fractional atomic charge weighted partial positive surface area</u></a>
56	<a href="#"><u>CPSA</u></a>	M	FNSA1	<a href="#"><u>Fractional partial negative surface area</u></a>
57	<a href="#"><u>CPSA</u></a>	M	FNSA2	<a href="#"><u>Fractional total charge weighted partial negative surface area</u></a>
58	<a href="#"><u>CPSA</u></a>	M	FNSA3	<a href="#"><u>Fractional atomic charge weighted partial negative surface area</u></a>
59	<a href="#"><u>CPSA</u></a>	M	WPSA1	<a href="#"><u>Surface weighted charged partial positive charged surface area</u></a>
60	<a href="#"><u>CPSA</u></a>	M	WPSA2	<a href="#"><u>Surface weighted charged partial positive charged surface area</u></a>
61	<a href="#"><u>CPSA</u></a>	M	WPSA3	<a href="#"><u>Surface weighted charged partial positive charged surface area</u></a>
62	<a href="#"><u>CPSA</u></a>	M	WNSA1	<a href="#"><u>Surface weighted charged partial negative charged surface area</u></a>
63	<a href="#"><u>CPSA</u></a>	M	WNSA2	<a href="#"><u>Surface weighted charged partial negative charged surface area</u></a>
64	<a href="#"><u>CPSA</u></a>	M	WNSA3	<a href="#"><u>Surface weighted charged partial negative charged surface area</u></a>
65	<a href="#"><u>CPSA</u></a>	M	RPCG	<a href="#"><u>Relative positive charge</u></a>
66	<a href="#"><u>CPSA</u></a>	M	RNCG	<a href="#"><u>Relative negative charge</u></a>
67	<a href="#"><u>CPSA</u></a>	M	HDSA1	<a href="#"><u>Hydrogen bonding donor ability of the molecule</u></a>
68	<a href="#"><u>CPSA</u></a>	M	HDSA2	<a href="#"><u>Area-weighted surface charge of hydrogen bonding donor atoms</u></a>
69	<a href="#"><u>CPSA</u></a>	M	HASA1	<a href="#"><u>Hydrogen bonding acceptor ability of the molecule</u></a>
70	<a href="#"><u>CPSA</u></a>	M	HASA2	<a href="#"><u>Area-weighted surface charge of hydrogen bonding acceptor atoms</u></a>
71	<a href="#"><u>CPSA</u></a>	M	HDCA1	<a href="#"><u>Hydrogen bonding donor ability of the molecule</u></a>
72	<a href="#"><u>CPSA</u></a>	M	HDCA2	<a href="#"><u>Area-weighted surface charge of hydrogen bonding donor atoms</u></a>
73	<a href="#"><u>CPSA</u></a>	M	HACA1	<a href="#"><u>Hydrogen bonding acceptor ability of the molecule</u></a>
74	<a href="#"><u>CPSA</u></a>	M	HACA2	<a href="#"><u>Area-weighted surface charge of hydrogen bonding acceptor atoms</u></a>

75	<a href="#"><u>CPSA</u></a>	M	FHDSA1	<a href="#"><u>Fractional hydrogen bonding donor ability of the molecule</u></a>
76	<a href="#"><u>CPSA</u></a>	M	FHDSA2	<a href="#"><u>Fractional area-weighted surface charge of hydrogen bonding donor atoms</u></a>
77	<a href="#"><u>CPSA</u></a>	M	FHASA1	<a href="#"><u>Fractional hydrogen bonding acceptor ability of the molecule</u></a>
78	<a href="#"><u>CPSA</u></a>	M	FHASA2	<a href="#"><u>Fractional area-weighted surface charge of hydrogen bonding acceptor atoms</u></a>
79	<a href="#"><u>CPSA</u></a>	M	FHDCA1	<a href="#"><u>Fractional hydrogen bonding donor ability of the molecule</u></a>
80	<a href="#"><u>CPSA</u></a>	M	FHDCA2	<a href="#"><u>Fractional area-weighted surface charge of hydrogen bonding donor atoms</u></a>
81	<a href="#"><u>CPSA</u></a>	M	FHACA1	<a href="#"><u>Fractional hydrogen bonding acceptor ability of the molecule</u></a>
82	<a href="#"><u>CPSA</u></a>	M	FHACA2	<a href="#"><u>Fractional area-weighted surface charge of hydrogen bonding acceptor atoms</u></a>
83	<a href="#"><u>MO related</u></a>	M	$\epsilon_{\text{HOMO}}$	<a href="#"><u>Highest occupied molecular orbital (HOMO) energy</u></a>
84	<a href="#"><u>MO related</u></a>	M	$\epsilon_{\text{LUMO}}$	<a href="#"><u>Lowest unoccupied molecular orbital (LUMO) energy</u></a>
85	<a href="#"><u>MO related</u></a>	M	$\eta$	<a href="#"><u>Absolute hardness</u></a>
86	<a href="#"><u>MO related</u></a>	M	$\Delta\eta$	<a href="#"><u>Activation hardness</u></a>
87	<a href="#"><u>MO related</u></a>	M	$E_A$	<a href="#"><u>Fukui atomic nucleophilic reactivity index</u></a>
88	<a href="#"><u>MO related</u></a>	M	$N_A$	<a href="#"><u>Fukui atomic electrophilic reactivity index</u></a>
89	<a href="#"><u>MO related</u></a>	M	$R_A$	<a href="#"><u>Fukui atomic one-electron reactivity index</u></a>
90	<a href="#"><u>MO related</u></a>	B	$P_{AB}$	<a href="#"><u>Mulliken bond orders</u></a>
91	<a href="#"><u>MO related</u></a>	A	$V_{f,A}$	<a href="#"><u>Free valence</u></a>
92	<a href="#"><u>Quantum chemical</u></a>	M	$E_{\text{tot}}$	<a href="#"><u>Total energy of the molecule</u></a>
93	<a href="#"><u>Quantum chemical</u></a>	M	$E_{\text{el}}$	<a href="#"><u>Total electronic energy of the molecule</u></a>
94	<a href="#"><u>Quantum chemical</u></a>	M	$\Delta H_0^{\text{f}}$	<a href="#"><u>Standard heat of formation</u></a>
95	<a href="#"><u>Quantum chemical</u></a>	AT	$E_{ee,A}$	<a href="#"><u>Electron-electron repulsion energy for a given atomic species</u></a>
96	<a href="#"><u>Quantum chemical</u></a>	AT	$E_{ne,A}$	<a href="#"><u>Nuclear-electron attraction energy for a given atomic species</u></a>
97	<a href="#"><u>Quantum chemical</u></a>	B	$E_{ee,AB}$	<a href="#"><u>Electron-electron repulsion between two given atoms</u></a>
98	<a href="#"><u>Quantum chemical</u></a>	B	$E_{ne,AB}$	<a href="#"><u>Nuclear-electron attraction energy between two given atoms</u></a>

100	<u>Quantum chemical</u>	B	$E_{nn,AB}$	<u>Nuclear repulsion energy between two given atoms</u>
101	<u>Quantum chemical</u>	B	$E_{exc,AB}$	<u>Electronic exchange energy between two given atoms</u>
102	<u>Quantum chemical</u>	BT	$E_{R,AB}$	<u>Resonance energy between given two atomic species</u>
103	<u>Quantum chemical</u>	BT	$E_{C,AB}$	<u>Total electrostatic interaction energy between two given atomic species</u>
104	<u>Quantum chemical</u>	BT	$E_{tot,AB}$	<u>Total interaction energy between two given two atomic species</u>
105	<u>Quantum chemical</u>	M	$E_{ee,tot}$	<u>Total molecular one-center electron-electron repulsion energy</u>
106	<u>Quantum chemical</u>	M	$E_{ne,tot}$	<u>Total molecular one-center electron-nuclear attraction energy</u>
107	<u>Quantum chemical</u>	M	$E_{C,tot}$	<u>Total intramolecular electrostatic interaction energy</u>
108	<u>Quantum chemical</u>	M	K	<u>Electron kinetic energy density</u>
109	<u>Quantum chemical</u>	M	$\Delta H_{prot}$	<u>Energy of protonation</u>
110	<u>Thermodynamic</u>	M	$H_V$	<u>Vibrational enthalpy of the molecule</u>
111	<u>Thermodynamic</u>	M	$H_T$	<u>Translational enthalpy of the molecule</u>
112	<u>Thermodynamic</u>	M	$S_V$	<u>Vibrational entropy of the molecule</u>
113	<u>Thermodynamic</u>	M	$S_R$	<u>Rotational entropy of the molecule</u>
114	<u>Thermodynamic</u>	M	$S_T$	<u>Translational entropy of the molecule</u>
115	<u>Thermodynamic</u>	M	$C_V$	<u>Vibrational heat capacity of the molecule</u>
116	<u>Thermodynamic</u>	M	NAVA	<u>Normal coordinate EigenValues</u>

## 4.1 Constitutional Descriptors

- total number of atoms in the molecule
- absolute and relative numbers of atoms of certain chemical identity (C, H, O, N, F, etc.) in the molecule
- absolute and relative numbers of certain chemical groups and functionalities in the molecule
- total number of bonds in the molecule
- absolute and relative numbers of single, double, triple, aromatic or other bonds in the molecule
- total number of rings, number of rings divided by the total number of atoms

- total and relative number of 6-atoms aromatic rings
- molecular weight and average atomic weight

## 4.2 Topological Descriptors

### 4.2.1 Wiener index

Wiener index

Definition:

$$W = \frac{1}{2} \sum_{(i,j)}^{N_{SA}} d_{ij}$$

$d_{ij}$  - the number of bonds in the shortest path connecting the pair of atoms  $i$  and  $j$

$N_{SA}$  - the number of non-hydrogen atom in the molecule

**Reference:**

H. Wiener, *J. Am. Chem. Soc.*, **1947**, 69, 17.

### 4.2.2 Randic's molecular connectivity index

Randic's molecular connectivity index

Definition:

$$\chi = \sum_{edges ij} (D_i D_j)^{-1/2}$$

$D_i$  and  $D_j$  - the edge degrees (atom connectivities) of the molecular graph.

#### 4.2.3 Randic indices of different orders

##### **Randic indices of different orders**

$$^m\chi = \sum_{path} (D_i D_j \dots D_k)^{-1/2}$$

##### **References:**

1. M. Randic, *J. Am. Chem. Soc.*, **1975**, 97, 6609.
2. L. B. Kier, L. H. Hall, *Molecular Connectivity in Structure-Activity Analysis*, J. Wiley & Sons, New York, 1986.

#### 4.2.4 Balaban's *J* index

##### **Balaban's *J* index**

##### **Definition:**

$$J = \frac{q}{\mu + 1} \sum_{edges ij} (S_i S_j)^{-1/2}$$

*q* - number of edges in the molecular graph

*m* = (*q* − *n* + *I*) - the cyclomatic number of the molecular graph

*n* – number of atoms in the molecular graph

*S<sub>i</sub>* - distance sums calculated as the sums over the rows or columns of the topological distance matrix of the molecule, *D*.

##### **References:**

1. A. T. Balaban, *Chem. Phys. Lett.*, **1981**, 89, 399.
2. A. T. Balaban, *Pure and Appl. Chem.*, **1983**, 55, 199.

#### 4.2.5 Kier and Hall valence connectivity indices

#### **Kier and Hall valence connectivity indices**

##### **Definition:**

$$^m \chi^v = \sum_{i=1}^{N_s} \prod_{k=1}^{m+1} \left( \frac{1}{\delta_k^v} \right)^{1/2}$$

$$\delta_k^v = \frac{(Z_k^v - H_k)}{(Z_k - Z_k^v - 1)} \quad \text{- valence connectivity for the } k\text{-th atom in the molecular graph}$$

$Z_k$  - the total number of electrons in the  $k$ -th atom

$Z_k^v$  - the number of valence electrons in the  $k$ -th atom

$H_k$  - the number of hydrogen atoms directly attached to the  $k$ th non-hydrogen atom

$m = 0$  - atomic valence connectivity indices

$m = 1$  - one bond path valence connectivity indices

$m = 2$  - two bond fragment valence connectivity indices

$m = 3$  three contiguous bond fragment valence connectivity indices etc.

##### **References:**

1. L. B. Kier, L. H. Hall, *Eur. J. Med. Chem.*, **1977**, *12*, 307.
2. L. B. Kier, L. H. Hall, *J. Pharm. Sci.*, **1981**, *70*, 583.
3. L. B. Kier, L. H. Hall, *Molecular Connectivity in Structure-Activity Analysis*, J. Wiley & Sons, New York, 1986.

#### 4.2.6 Kier shape indices

##### **Kier shape indices**

**Definition:**

$$^1\kappa = (N_{SA} + \alpha)(N_{SA} + \alpha - 1)^2 (^1P + \alpha)^2$$

$$^2\kappa = (N_{SA} + \alpha - 1)(N_{SA} + \alpha - 2)^2 (^2P + \alpha)^2$$

$$^3\kappa = (N_{SA} + \alpha - 1)(N_{SA} + \alpha - 3)^2 (^3P + \alpha)^2 \quad \text{if } N_{SA} \text{ is odd}$$

$$^3\kappa = (N_{SA} + \alpha - 3)(N_{SA} + \alpha - 2)^2 (^3P + \alpha)^2 \quad \text{if } N_{SA} \text{ is even}$$

$N_{SA}$  - the number of non-hydrogen atom in the molecule

$^n P$  - the number of paths of the length  $n$  in the molecular graph

$$\alpha = \frac{r_i}{r_{Ci}} - 1$$

$r_i$  - atomic radius of a given atom

$r_{Ci}$  - atomic radius of the carbon atom in the  $sp^3$  hybridization state

**References:**

1. L. B. Kier, *Quant. Struct.-Act. Relat.*, **1985**, 4, 109.
2. L. B. Kier, in: *Computational Chemical Graph Theory*, D. H. Rouvray (Ed.), Nova Science Publishers, New York 1990.

#### 4.2.7 Kier flexibility index

##### **Kier flexibility index**

**Definition:**

$$\Phi = \frac{(^1\kappa ^2\kappa)}{N_{SA}}$$

$^1k$  and  $^2k$  - Kier shape indices

$N_{SA}$  - the number of non-hydrogen atom in the molecule

### Reference:

1. L. B. Kier, in: *Computational Chemical Graph Theory*, D. H. Rouvray (Ed.), Nova Science Publishers, New York 1990.

### 4.2.8 Mean information content index

#### Mean information content index

##### Definition:

$$^kIC = - \sum_{i=1}^k \frac{n_i}{n} \log_2 \frac{n_i}{n}$$

$n_i$  - number of atoms in the  $i$ th class

$n$  - the total number of atoms in the molecule

$k$  - number of atomic layers in the coordination sphere around a given atom that are accounted for

##### Reference:

1. L. B. Kier, *J. Pharm. Sci.*, **1980**, 69, 807.

### 4.2.9 Structural information content index

#### Structural information content index

##### Definition:

$$^kSIC = ^kIC / \log_2 n$$

$$^kIC = - \sum_{i=1}^k \frac{n_i}{n} \log_2 \frac{n_i}{n}$$

$n_i$  - number of atoms in the  $i$ th class

$n$  - the total number of atoms in the molecule

$k$  – number of atomic layers in the coordination sphere around a given atom that are accounted for

### Reference:

1. S.C. Basak, D. K. Harriss, V. R. Magnuson, *J. Pharm. Sci.*, **1984**, 73, 429.

## 4.2.10 Complementary information content index

### Complementary information content index

#### Definition:

$$^kCIC = \log_2 n - ^kIC$$

$$^kIC = - \sum_{i=1}^k \frac{n_i}{n} \log_2 \frac{n_i}{n}$$

$n_i$  - number of atoms in the  $i$ th class

$n$  - the total number of atoms in the molecule

$k$  - number of atomic layers in the coordination sphere around a given atom that are accounted for

### Reference:

1. S.C. Basak, D. K. Harriss, V. R. Magnuson, *J. Pharm. Sci.*, **1984**, 73, 429.

#### 4.2.11 Bonding information content index

### **Bonding information content index**

**Definition:**

$${}^k BIC = {}^k IC / \log_2 q$$

$${}^k IC = - \sum_{i=1}^k \frac{n_i}{n} \log_2 \frac{n_i}{n}$$

$n_i$  - number of atoms in the  $i$ th class

$n$  - the total number of atoms in the molecule

$k$  - number of atomic layers in the coordination sphere around a given atom that are accounted for

$q$  - number of edges in the molecular graph

**Reference:**

1. S.C. Basak, D. K. Harriss, V. R. Magnuson, *J. Pharm. Sci.*, **1984**, 73, 429 ()

#### 4.2.12 Topological electronic indices

### **Topological electronic indices**

**Definition:**

$$T_1^E = \sum_{(i < j)}^{N_{SA}} \frac{|q_i - q_j|}{r_{ij}^2}$$

$$T_2^E = \sum_{(i < j)}^{N_b} \frac{|q_i - q_j|}{r_{ij}^2}$$

$q_i$ - partial charge on the  $i$ -th atom

$r_{ij}$  – distance between  $i$ -th and  $j$ -th atoms

$N_{SA}$  – number of non-hydrogen atom in the molecule

$N_b$  – number of bonds between non-hydrogen atom in the molecule

### Reference:

1. K. Osmialowski, J. Halkiewicz, R. Kaliszan, *J. Chromatogr.*, **1986**, *63*, 361.

## 4.3 Geometrical Descriptors

### 4.3.1 Molecular surface area

#### Molecular surface area

##### Definition:

$$S_M = \sum_i S_{VW}^{(i)} - S_{ov}$$

$S_{VW}^{(i)}$  - van der Waals area of the  $i$ -th constituent atom of a molecule

$S_{ov}$  – van der Waals area of atoms inside overlapping atomic envelopes

### Reference:

1. M. Karelson, *Molecular Descriptors in QSAR/QSPR*, J. Wiley & Sons, New York, 2000.

#### **4.3.2 Solvent-accessible molecular surface area**

##### **Solvent-accessible molecular surface area**

**Definition:**

$$S_{SA} = A_+ + A_s + A_-$$

$A_+$  - convex areas of a molecule

$A_s$  - saddle areas of a molecule

$A_-$  - concave areas of a molecule

**Reference:**

M. L. Connolly, *J. Appl. Crystallogr.*, **1983**, *16*, 548-558.

#### **4.3.3 Molecular volume**

##### **Molecular volume**

**Definition:**

$$V_M = \sum_i V_{VW}^{(i)} - V_{ov}$$

$V_{VW}^{(i)}$  - van der Waals volume of the  $i$ -th constituent atom of a molecule

$V_{ov}$  – volume of overlapping van der Waals atomic envelopes

**Reference:**

1. F. M. Richards, *Annu. Rev. Biophys. Bioeng.*, **1977**, *6*, 151-176

#### 4.3.4 Solvent-excluded molecular volume

##### **Solvent-excluded molecular volume**

**Definition:**

$$V_{mol(SE)} = V_p + \sum V_+ + \sum V_s + \sum V_- + V_{ac} + V_{nc}$$

$V_p$  - volume of internal polyhedron

$\sum V_+$  - volume pieces between the center of an atom and the convex face of the solvent-accessible surface

$\sum V_s$  - volume of saddle pieces

$\sum V_-$  - volume of concave pieces

$V_{ac}, V_{nc}$  - cusp volume pieces

**Reference:**

1. M. L. Connolly, *J. Am. Chem. Soc.*, **1985**, *107*, 1118-1124

#### 4.3.5 Gravitational indexes

##### **Gravitational indexes**

**Definition:**

$$G_p = \sum_{i < j}^{N_a} \frac{m_i m_j}{r_{ij}^2}$$

$$G_b = \sum_{i < j}^{N_b} \frac{m_i m_j}{r_{ij}^2}$$

$m_i, m_j$  - atomic masses of atoms  $i$  and  $j$

$r_{ij}$  - interatomic distance of atoms  $i$  and  $j$

$N_a$  - number of atoms in the molecule

$N_b$  - number of chemical bonds in the molecule

### Reference:

1. A. R. Katritzky, L. Mu, V. S. Lobanov, M. Karelson, *J. Phys. Chem.*, **1996**, *100*, 10400-10407.

### 4.3.6 Principal moments of inertia of a molecule

#### **Principal moments of inertia of a molecule**

##### Definition:

$$I_k = \sum_i m_i r_{ik}^2$$

$m_i$  - atomic weights of constituent atoms of a molecule

$r_{ik}$  - distance of the  $i$ -th atomic nucleus from the  $k$ -th main rotational axes ( $k = X, Y$  or  $Z$ )

### Reference:

1. *Handbook of Chemistry and Physics*, CRC Press, Cleveland OH, 1974, p. F-112.

### 4.3.7 Shadow areas of a molecule

#### **Shadow areas of a molecule**

##### Definition:

$$S_k = \frac{1}{2} \oint_C (\nu d\rho - \rho d\nu)$$

$C$  – contour of the projection of the molecule on the plane defined by two principal axes of the molecule ( $k = XY, XZ$  or  $YZ$ )

$\nu$  -  $x$  or  $y$

*p* - *y* or *z*

**Reference:**

1. R. H. Rohrbaugh, P. C. Jurs, *Anal. Chim. Acta*, **1987**, 199, 99.

#### 4.3.8 [Relative shadow areas of a molecule](#)

##### **Relative shadow areas of a molecule**

**Definition:**

$$S_k^r = \frac{\int_C (\nu d\rho - \rho d\nu)}{S^{(k)}}$$

C – contour of the projection of the molecule on the plane defined by two principal axes of the molecule (*k* = XY, XZ or YZ plane)

*v*- *x* or *y*

*p* - *y* or *z*

$$S^{(k)} = X \bullet Y; X \bullet Z \text{ or } Y \bullet Z$$

**Reference:**

1. M. Karelson, *Molecular Descriptors in QSAR/QSPR*, J. Wiley & Sons, New York, 2000.

## 4.4 Electrostatic Descriptors

#### 4.4.1 [Gasteiger-Marsili empirical atomic partial charges](#)

##### **Gasteiger-Marsili empirical atomic partial charges**

**Definition:**

$$Q_i = \sum_{\alpha} q_i^{\alpha}$$

$$q_i^{(a)} = \left( \frac{1}{2} \right)^a \sum_{\nu \in i} \left[ \sum_{\mu \in j} \frac{\chi_{j\mu}^{(a)} - \chi_{i\nu}^{(a)}}{\chi_{i\nu}^+} + \sum_{k \in l} \frac{\chi_{kl}^{(a)} - \chi_{i\nu}^{(a)}}{\chi_{kl}^+} \right] - \text{the contribution to the atomic charge on the } a\text{-th step of iteration of charge}$$

$$\chi_{iv} = a_{iv} + b_{iv} Q_i + c_{iv} Q_i^2 - \text{electronegativity of } n\text{-th orbital on } i\text{-th atom}$$

$$a_{iv} = \frac{I_{iv}^0 + E_{iv}^0}{2}$$

$$b_{iv} = \frac{I_{iv}^0 + E_{iv}^+ - E_{iv}^0}{4}$$

$$c_{iv} = \frac{I_{iv}^+ - I_{iv}^0 + E_{iv}^+ - E_{iv}^0}{4}$$

$I_{iv}^0$ ,  $I_{iv}^+$ ,  $E_{iv}^0$ , and  $E_{iv}^+$  - the ionization potentials and electron affinities of the neutral atom (superscript 0) and of the positive ion (superscript +), respectively.

## References:

1. J. Gasteiger, M. Marsili, *Tetrahedron Lett.*, **1978**, 3181
2. J. Gasteiger, M. Marsili, *Tetrahedron*, **1980**, 36, 3219-3228

### 4.4.2 Zefirov's empirical atomic partial charges

#### Zefirov's empirical atomic partial charges

##### Definition:

$$Q_i = f(\chi_i)$$

$\chi_i$  - atomic electronegativities

$$\chi_i = \left( \chi_i^0 \prod_{k=1}^n \chi_k \right)^{1/(n+1)}$$

$\chi_i^0$  - electronegativities of isolated atoms

$n$  – atoms in the first coordination sphere of a given atom

### References:

1. N. S. Zefirov, M. A. Kirpichenok, F. F. Izmailov, M. I. Trofimov., *Dokl. Akad. Nauk SSSR*, **1987**, 296, 883.
2. M. A. Kirpichenok, N. S. Zefirov, *Zh. Org. Khim.*, **1987**, 23, 4 .

### 4.4.3 Mulliken atomic partial charges

#### **Mulliken atomic partial charges**

##### Definition:

$$Q_A = Z_A - \left( \sum_{k \in A} P_{kk} + \frac{1}{2} \sum_{l \neq k} P_{ll} + \frac{1}{2} \sum_{l \neq k} P_{lk} \right) = Z_A - \sum_{k \neq l} P_{kk}$$

$Z_A$  - atomic nuclear charge

$P_{kl}$  - atomic population matrix elements

##### Reference:

1. R. S. Mulliken, *J. Chem. Phys.*, **1955** 23, 1833-1840.
2. I. G. Csizmadia, *Theory and Practice of MO Calculations on Organic Molecules*, Elsevier, Amsterdam, 1976.

#### **4.4.4 Minimum (most negative) and maximum (most positive) atomic partial charges**

#### **Minimum (most negative) and maximum (most positive) atomic partial charges**

**Definition:**

$$Q_{min} = \min(Q^-)$$

$$Q_{max} = \max(Q^+)$$

$Q^-$  - negative atomic partial charges

$Q^+$  - positive atomic partial charges

**Reference:**

1. I. G. Csizmadia, *Theory and Practice of MO Calculations on Organic Molecules*, Elsevier, Amsterdam, 1976.

#### **4.4.5 Polarity parameters**

#### **Polarity parameters**

**Definitions:**

$$P = Q_{max} - Q_{min}$$

$$P' = \frac{Q_{max} - Q_{min}}{R_{mm}}$$

$$P'' = \frac{Q_{max} - Q_{min}}{R_{mm}^2}$$

$Q_{max}$  - the most positive atomic partial charge in the molecule

$Q_{min}$  - the most negative atomic partial charge in the molecule

$R_{mm}$  - distance between the most positive and the most negative atomic partial charges in the molecule

## Reference:

1. K. Osmialowski, J. Halkiewicz, A. Radecki, R. Kaliszan, *J. Chromatogr.*, **1985**, 346, 53.

### 4.4.6 Dipole moment

#### Dipole moment

##### Definition:

$$\mu = - \sum_{i=1}^{occ} \int_V \vec{r} \phi_i dV + \sum_{a=1}^M Z_a \vec{R}_a$$

$\phi_i$  - molecular orbitals

$\vec{r}$  - electron position operator

$Z_a$  -  $a$ -th atomic nuclear charge

$\vec{R}_a$  - position vector of  $a$ -th atomic nucleus

## Reference:

1. P. W. Atkins, *Quanta*, Oxford University Press, Oxford, 1991.

### 4.4.7 Molecular polarizability, $\alpha$

#### Molecular polarizability, $\alpha$

##### Definition:

$$\mu' = \mu + \alpha E + \frac{1}{2} \beta E^2 + \dots$$

$\mu$  - permanent dipole moment of the molecule

$\mu'$  - induced dipole moment of the molecule

$E$  - external electric field

### Reference:

1. P. W. Atkins, *Quanta*, Oxford University Press, Oxford, 1991.

### 4.4.8 Molecular hyperpolarizability, $\beta$

#### Molecular hyperpolarizability, $\beta$

### Definition:

$$\mu' = \mu + \alpha E + \frac{1}{2} \beta E^2 + \dots$$

$\mu$ - permanent dipole moment of the molecule

$\mu'$  - induced dipole moment of the molecule

$E$  - external electric field

### Reference:

1. P. W. Atkins, *Quanta*, Oxford University Press, Oxford, 1991.

### 4.4.9 Average ionization energy

#### Average ionization energy

### Definition:

$$I(\mathbf{r}) = \frac{\sum_i p_i(\mathbf{r}) |\epsilon_i|}{\rho(\mathbf{r})}$$

$p(\mathbf{r})$  - electron density of the  $i$ th molecular orbital at the point  $\mathbf{r}$

$\epsilon_i$  -  $i$ th molecular orbital energy

**Reference:**

1. T. Brinck, J. S. Murray, P. Politzer, *Int. J. Quant. Chem.*, **1993**, *48*, 73-88

#### **4.4.10 Minimum electrostatic potential at the molecular surface**

##### **Minimum electrostatic potential at the molecular surface**

**Definition:**

$$V_{S,min} = \min[V(\mathbf{r})] = \min \left[ \sum_A \frac{Z_A}{|\mathbf{R}_A - \mathbf{r}|} - \int \frac{p(\mathbf{r}') d\mathbf{r}'}{|\mathbf{r}' - \mathbf{r}|} \right]$$

$Z_A$  - charge on atomic nucleus  $A$  at point  $\mathbf{R}_A$

$p(\mathbf{r}')$  - total electron density of the molecule

**Reference:**

1. P. Politzer, J. S. Murray, *Rev. Comput. Chem.*, **1991**, *2*.

#### **4.4.11 Maximum electrostatic potential at the molecular surface**

##### **Maximum electrostatic potential at the molecular surface**

**Definition:**

$$V_{S,max} = \max[V(\mathbf{r})] = \max \left[ \sum_A \frac{Z_A}{|\mathbf{R}_A - \mathbf{r}|} - \int \frac{p(\mathbf{r}') d\mathbf{r}'}{|\mathbf{r}' - \mathbf{r}|} \right]$$

$Z_A$  - charge on atomic nucleus  $A$  at point  $\mathbf{R}_A$

$p(\mathbf{r}')$  - total electron density of the molecule

## Reference:

1. J. S. Murray, P. Lane, T. Brinck, P. Politzer, *J. Phys. Chem.*, **1990**, *94*, 844

### 4.4.12 Local polarity of molecule

#### Local polarity of molecule

##### Definition:

$$\Pi = \frac{1}{A} \int_S |V(\mathbf{r}) - \bar{V}_S| dS \approx \frac{1}{n} \sum_{i=1}^n |V_i(\mathbf{r}) - \bar{V}_S|$$

$A$  - molecular surface area

$\bar{V}_S$  - average value of the electrostatic potential in the molecule

$V(\mathbf{r})$  - electrostatic potential in the molecule

$n$  – number of integration points

## Reference:

1. T. Brinck, J. S. Murray, P. Politzer, *Mol. Phys.*, **1992**, *76*, 609.

### 4.4.13 Total variance of the surface electrostatic potential

#### Total variance of the surface electrostatic potential

##### Definition:

$$\sigma_{tot}^2 = \sigma_+^2 - \sigma_-^2 = \frac{1}{m} \sum_{i=1}^m [V^+(\mathbf{r}_i) - \bar{V}_S^+]^2 + \frac{1}{n} \sum_{i=1}^n [V^-(\mathbf{r}_i) - \bar{V}_S^-]^2$$

$\bar{V}_S^+$  - average value of the positive electrostatic potential in the molecule

$\bar{V}_S^-$  - average value of the negative electrostatic potential in the molecule

$V^+(r_i)$  - positive electrostatic potential in the molecule

$V^-(r_i)$  - negative electrostatic potential in the molecule

$m, n$  - number of integration points

### Reference:

1. P. Politzer, P. Lane, J. S. Murray, T. Brinck, *J. Phys. Chem.*, **1992**, *96*, 7938.

### 4.4.14 Electrostatic balance parameter

#### **Electrostatic balance parameter**

### Definition:

$$v = \frac{\sigma_+^2 \sigma_-^2}{[\sigma_{tot}^2]^2}$$

$\sigma_+^2$  - variance of the positive electrostatic potential in the molecule

$\sigma_-^2$  - variance of the negative electrostatic potential in the molecule

$\sigma_{tot}^2$  - total variance of the electrostatic potential in the molecule

### Reference:

1. J. S. Murray, P. Lane, T. Brinck, P. Politzer, *J. Phys. Chem.*, **1993**, *97*, 5144

## 4.5 CPSA Descriptors

### 4.5.1 Partial positively charged surface area

#### **Partial positively charged surface area PPCSA**

**Definition:**

$$PPSA1 = \sum_A S_A \quad A \in \{\delta_A > 0\}$$

$S_A$  - positively charged solvent-accessible atomic surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323 .; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306 .

### 4.5.2 Total charge weighted partial positively charged surface area

#### **Total charge weighted partial positively charged surface area**

**Definition:**

$$PPSA2 = \sum_A q_A \cdot \sum_A S_A \quad A \in \{\delta_A > 0\}$$

$S_A$  - positively charged solvent-accessible atomic surface area

$q_A$  - atomic partial charge

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323 .; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306 .

#### **4.5.3 Atomic charge weighted partial positively charged surface area**

##### **Atomic charge weighted partial positively charged surface area**

**Definition:**

$$PPSA3 = \sum_A q_A \cdot S_A \quad A \in \{\delta_A > 0\}$$

$S_A$  - positively charged solvent-accessible atomic surface area

$q_A$  - atomic partial charge

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** 62, 2323 ; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** 32, 306.

#### **4.5.4 Partial negatively charged surface area**

##### **Partial negatively charged surface area *PNSA***

**Definition:**

$$PNSA1 = \sum_A S_A \quad A \in \{\delta_A < 0\}$$

$S_A$  - negatively charged solvent-accessible atomic surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, 32, 306.

#### **4.5.5 Total charge weighted partial negatively charged surface area**

##### **Total charge weighted partial negatively charged surface area**

**Definition:**

$$PNSA2 = \sum_A q_A \cdot \sum_A S_A \quad A \in \{\delta_A < 0\}$$

$S_A$  - negatively charged solvent-accessible atomic surface area

$q_A$  - atomic partial charge

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, 32, 306.

#### **4.5.6 Atomic charge weighted partial negatively charged surface area**

##### **Atomic charge weighted partial negatively charged surface area**

**Definition:**

$$PNSA3 = \sum_A q_A \cdot S_A \quad A \in \{\delta_A < 0\}$$

$S_A$  - negatively charged solvent-accessible atomic surface area

$q_A$  - atomic partial charge

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** 32, 306.

#### **4.5.7 Difference between partial positively and negatively charged surface areas**

##### **Difference between partial positively and negatively charged surface areas**

###### **Definition:**

$$\text{DPSA1} = \text{PPSA1} - \text{PNSA1}$$

*PPSA1* - positively charged solvent-accessible molecular surface area

*PNSA1* - negatively charged solvent-accessible molecular surface area

###### **Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** *32*, 306.

#### **4.5.8 Difference between total charge weighted partial positive and negative surface areas**

##### **Difference between total charge weighted partial positive and negative surface areas**

###### **Definition:**

$$\text{DPSA2} = \text{PPSA2} - \text{PNSA2}$$

*PPSA2* – total charge weighted partial positively charged molecular surface area

*PNSA2* - total charge weighted partial negatively charged molecular surface area

###### **Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** *32*, 306.

#### **4.5.9 Difference between atomic charge weighted partial positive and negative surface areas**

##### **Difference between atomic charge weighted partial positive and negative surface areas**

###### **Definition:**

$$\text{DPSA2} = \text{PPSA2} - \text{PNSA2}$$

*PPSA2* – total charge weighted partial positively charged molecular surface area

*PNSA2* - total charge weighted partial negatively charged molecular surface area

###### **Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** 32, 306.

#### **4.5.10 Fractional partial positive surface area**

##### **Fractional partial positive surface area**

###### **Definition:**

$$FPPSAI = \frac{PPSAI}{TMSA}$$

*PPSAI* – partial positively charged molecular surface area

*TMSA*- total molecular surface area

###### **Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** 32, 306.

#### **4.5.11 Fractional total charge weighted partial positive surface area**

##### **Fractional total charge weighted partial positive surface area**

**Definition:**

$$FPSA2 = \frac{PPSA2}{TMSA}$$

*PPSA2* – total charge weighted partial positively charged molecular surface area

*TMSA* - total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** *32*, 306.

#### **4.5.12 Fractional atomic charge weighted partial positive surface area**

##### **Fractional atomic charge weighted partial positive surface area**

**Definition:**

$$FPSA3 = \frac{PPSA3}{TMSA}$$

*PPSA3*– total charge weighted partial positively charged molecular surface area

*TMSA* -total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** *32*, 306.

#### 4.5.13 Fractional partial negative surface area

##### **Fractional partial negative surface area**

###### **Definition:**

$$FNSA1 = \frac{PNSA1}{TMSA}$$

*PNSA1* – partial negatively charged molecular surface area

*TMSA* - total molecular surface area

###### **Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** 32, 306.

#### 4.5.14 Fractional total charge weighted partial negative surface area

##### **Fractional total charge weighted partial negative surface area**

###### **Definition:**

$$FNSA2 = \frac{PNSA2}{TMSA}$$

*PNSA2* – total charge weighted partial negatively charged molecular surface area

*TMSA* - total molecular surface area

###### **Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** 32, 306.

#### **4.5.15 Fractional atomic charge weighted partial negative surface area**

##### **Fractional atomic charge weighted partial negative surface area**

###### **Definition:**

$$FNSA3 = \frac{PNSA3}{TMSA}$$

*PNSA3* – total charge weighted partial negatively charged molecular surface area

*TMSA* - total molecular surface area

###### **Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** 32, 306.

#### **4.5.16 Surface weighted charged partial positive charged surface area**

##### **WPSA1**

##### **Surface weighted charged partial positive charged surface area WPSA1**

###### **Definition:**

$$WPSA1 = \frac{PPSA1 \cdot TMSA}{1000}$$

*PPSA1* – partial positively charged molecular surface area

*TMSA* - total molecular surface area

###### **Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** 32, 306.

#### 4.5.17 Surface weighted charged partial positive charged surface area WPSA2

##### **Surface weighted charged partial positive charged surface area WPSA2**

**Definition:**

$$WPSA2 = \frac{PPSA2 \cdot TMSA}{1000}$$

*PPSA2* – total charge weighted partial positively charged molecular surface area

*TMSA* - total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306.

#### 4.5.18 Surface weighted charged partial positive charged surface area WPSA3

##### **Surface weighted charged partial positive charged surface area WPSA3**

**Definition:**

$$WPSA3 = \frac{PPSA3}{TMSA}$$

*PPSA3* – total charge weighted partial positively charged molecular surface area

*TMSA* - total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306.

#### **4.5.19 Surface weighted charged partial negative charged surface area WNSA1**

**Surface weighted charged partial negative charged surface area  
WNSA1**

**Definition:**

$$WNSA1 = \frac{PNSA1 \cdot TMSA}{1000}$$

*PNSA1* – partial negatively charged molecular surface area

*TMSA* -total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** *32*, 306.

#### **4.5.20 Surface weighted charged partial negative charged surface area WNSA2**

**Surface weighted charged partial negative charged surface area  
WNSA2**

**Definition:**

$$WNSA2 = \frac{PPSA2 \cdot TMSA}{1000}$$

*PNSA2* – total charge weighted partial negatively charged molecular surface area

*TMSA* - total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** 32, 306.

**4.5.21 Surface weighted charged partial negative charged surface area  
WNSA3**

**Surface weighted charged partial negative charged surface area  
WNSA3**

**Definition:**

$$WNSA3 = \frac{PNSA3}{TMSA}$$

*PNSA3* – total charge weighted partial negatively charged molecular surface area

*TMSA* -total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990** 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992** 32, 306.

**4.5.22 Relative positive charge**

**Relative positive charge**

**Definition:**

$$RPCG = \frac{\delta_{\max}^+}{\sum_A \delta_A^+} \quad A \in \{\delta_A > 0\}$$

$\delta_{\max}^+$  - maximum atomic positive charge in the molecule

$\delta_A$  - positive atomic charge in the molecule

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, 32, 306.

#### **4.5.23 Relative negative charge**

##### **Relative negative charge**

**Definition:**

$$RNCG = \frac{\delta_{\max}}{\sum_A \delta_A} \quad A \in \{\delta_A > 0\}$$

$\delta_{\max}$  - maximum atomic negative charge in the molecule

$\delta_A$  - negative atomic charge in the molecule

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, 32, 306.

#### **4.5.24 Hydrogen bonding donor ability of the molecule HDSA1**

##### **Hydrogen bonding donor ability of the molecule HDSA1**

**Definition:**

$$HDSA1 = \sum_D s_D \quad D \in H_{H-donor}$$

$s_D$  - solvent-accessible surface area of H-bonding donor H atoms

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, 32, 306.

#### **4.5.25 Area-weighted surface charge of hydrogen bonding donor atoms HDSA2**

##### **Area-weighted surface charge of hydrogen bonding donor atoms HDSA2**

**Definition:**

$$HDSA2 = \sum_D \frac{q_D \sqrt{s_D}}{\sqrt{s_{tot}}} \quad D \in H_{H\text{-donor}}$$

$s_D$  - solvent-accessible surface area of H-bonding donor H atoms

$q_D$  - partial charge on H-bonding donor H atoms

$s_{tot}$  - total solvent-accessible molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, 32, 306.

#### **4.5.26 Hydrogen bonding acceptor ability of the molecule HASA1**

##### **Hydrogen bonding acceptor ability of the molecule HASA1**

**Definition:**

$$HASA1 = \sum_A s_A \quad A \in X_{H\text{-acceptor}}$$

$s_A$  - solvent-accessible surface area of H-bonding acceptor atoms

## Reference:

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, 32, 306

### **4.5.27 Area-weighted surface charge of hydrogen bonding acceptor atoms HASA2**

**Area-weighted surface charge of hydrogen bonding acceptor atoms  
HASA2**

## Definition:

$$HASA2 = \sum_A \frac{q_A \sqrt{S_A}}{\sqrt{S_{tot}}} \quad A \in X_{H\text{-acceptor}}$$

$S_A$  - solvent-accessible surface area of H-bonding acceptor atoms

$q_A$  - partial charge on H-bonding acceptor atoms

$S_{tot}$  - total solvent-accessible molecular surface area

## Reference:

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, 32, 306.

### **4.5.28 Hydrogen bonding donor ability of the molecule HDCA1**

**Hydrogen bonding donor ability of the molecule HDCA1**

## Definition:

$$HDCA1 = \sum_D s_D \quad D \in H_{H\text{-donor}}$$

$s_D$  - solvent-accessible surface area of H-bonding donor H atoms, selected by threshold charge

## Reference:

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, 32, 306.

### 4.5.29 Area-weighted surface charge of hydrogen bonding donor atoms HDCA2

#### **Area-weighted surface charge of hydrogen bonding donor atoms HDCA2**

##### Definition:

$$HDCA2 = \sum_D \frac{q_D \sqrt{S_D}}{\sqrt{S_{tot}}} \quad D \in H_{H\text{-donor}}$$

$S_D$  - solvent-accessible surface area of H-bonding donor H atoms, selected by threshold charge

$q_D$  - partial charge on H-bonding donor H atoms, selected by threshold charge

$S_{tot}$  - total solvent-accessible molecular surface area

## Reference:

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, 32, 306.

### 4.5.30 Hydrogen bonding acceptor ability of the molecule HACA1

#### **Hydrogen bonding acceptor ability of the molecule HACA1**

##### Definition:

$$HACA1 = \sum_A s_A \quad A \in X_{H\text{-acceptor}}$$

$s_D$  - solvent-accessible surface area of H-bonding acceptor atoms, selected by threshold charge

## **Reference:**

D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306.

### **4.5.31 Area-weighted surface charge of hydrogen bonding acceptor atoms HACA2**

#### **Area-weighted surface charge of hydrogen bonding acceptor atoms HACA2**

## **Definition:**

$$HACA2 = \sum_A \frac{q_A \sqrt{S_A}}{\sqrt{S_{tot}}} \quad A \in X_{H\text{-acceptor}}$$

$S_A$  - solvent-accessible surface area of H-bonding acceptor atoms, selected by threshold charge

$q_A$  - partial charge on H-bonding acceptor atoms, selected by threshold charge

$S_{tot}$  - total solvent-accessible molecular surface area

## **Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306.

### **4.5.32 Fractional hydrogen bonding donor ability of the molecule FHDSA1**

#### **Fractional hydrogen bonding donor ability of the molecule FHDSA1**

## **Definition:**

$$FHDSA1 = \frac{HDSA1}{TMSA}$$

*HDSA1* - hydrogen bonding donor ability

*TMSA* - total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306.

**4.5.33 Fractional area-weighted surface charge of hydrogen bonding donor atoms *FHDSA2***

**Fractional area-weighted surface charge of hydrogen bonding donor atoms *FHDSA2***

**Definition:**

$$FHDSA2 = \frac{HDSA2}{TMSA}$$

*HDSA2* - area-weighted surface charge on hydrogen bonding donor atoms

*TMSA* - total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306.

#### **4.5.34 Fractional hydrogen bonding acceptor ability of the molecule FHASA1**

##### **Fractional hydrogen bonding acceptor ability of the molecule FHASA1**

**Definition:**

$$FHASA1 = \frac{HASA1}{TMSA}$$

*HASA1* - hydrogen bonding acceptor ability

*TMSA* - total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, 62, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, 32, 306.

#### **4.5.35 Fractional area-weighted surface charge of hydrogen bonding acceptor atoms FHASA2**

##### **Fractional area-weighted surface charge of hydrogen bonding acceptor atoms FHASA2**

**Definition:**

$$FHASA2 = \frac{HASA2}{TMSA}$$

*HASA2* - area-weighted surface charge on hydrogen bonding acceptor atoms

*TMSA* - total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306.

#### **4.5.36 Fractional hydrogen bonding donor ability of the molecule *FHDA1***

#### **Fractional hydrogen bonding donor ability of the molecule *FHDA1***

**Definition:**

$$FHDA1 = \frac{HDA1}{TMSA}$$

*HDA1* - hydrogen bonding donor ability

*TMSA* - total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306.

#### **4.5.37 Fractional area-weighted surface charge of hydrogen bonding donor atoms *FHDCA2***

#### **Fractional area-weighted surface charge of hydrogen bonding donor atoms *FHDCA2***

**Definition:**

$$FHAC2 = \frac{HAC2}{TMSA}$$

*HAC2* - area-weighted surface charge on hydrogen bonding donor atoms, selected by threshold charge

*TMSA* - total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306.

**4.5.38 Fractional hydrogen bonding acceptor ability of the molecule FHACA1****Fractional hydrogen bonding acceptor ability of the molecule FHACA1****Definition:**

$$FHACA1 = \frac{HASA1}{TMSA}$$

*HASA1* – hydrogen bonding acceptor ability

*TMSA* – total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323
2. D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306

**4.5.39 Fractional area-weighted surface charge of hydrogen bonding acceptor atoms FHACA2****Fractional area-weighted surface charge of hydrogen bonding acceptor atoms FHACA2****Definition:**

$$FHACA2 = \frac{HACA2}{TMSA}$$

*HACA2* - area-weighted surface charge on hydrogen bonding acceptor atoms, selected by threshold charge

*TMSA* - total molecular surface area

**Reference:**

1. D.T. Stanton, P.C. Jurs, Anal. Chem., **1990**, *62*, 2323; D.T. Stanton, L.M. Egolf, P.C. Jurs, M.G. Hicks, J. Chem. Inf. Comput. Sci., **1992**, *32*, 306.

## 4.6 MO Related Descriptors

### 4.6.1 Highest occupied molecular orbital (HOMO) energy

#### **Highest occupied molecular orbital (HOMO) energy**

**Definition:**

$$\xi_{HOMO} = \langle \phi_{HOMO} | \hat{\mathbf{F}} | \phi_{HOMO} \rangle$$

$\phi_{HOMO}$  - highest occupied molecular orbital

$\hat{\mathbf{F}}$  - Fock operator

**Reference:**

1. I. G. Csizmadia, *Theory and Practice of MO Calculations on Organic Molecules*, Elsevier, Amsterdam, 1976.
2. B.W. Clare, *Theoret. Chim. Acta*, **1994**, *87*, 415-430.

### 4.6.2 Lowest unoccupied molecular orbital (LUMO) energy

#### **Lowest unoccupied molecular orbital (LUMO) energy**

**Definition:**

$$\xi_{LUMO} = \langle \phi_{LUMO} | \hat{\mathbf{F}} | \phi_{LUMO} \rangle$$

$\phi_{LUMO}$  - lowest unoccupied molecular orbital

$\hat{\mathbf{F}}$  - Fock operator

### References:

1. I.G. Csizmadia, *Theory and Practice of MO Calculations on Organic Molecules*, Elsevier, Amsterdam, 1976.
2. B.W. Clare, *Theoret. Chim. Acta*, **1994**, 87, 415-430.

### 4.6.3 Absolute hardness

#### **Absolute hardness**

##### Definition:

$$\eta = (\varepsilon_{LUMO} - \varepsilon_{HOMO})/2$$

$\varepsilon_{LUMO}$  - lowest unoccupied molecular orbital energy

$\varepsilon_{HOMO}$  - highest occupied molecular orbital energy

##### References:

1. Z. Zhou, R. G. Parr, *J. Am. Chem. Soc.*, **1990**, 112, 5720.
2. R. G. Pearson, *J. Org. Chem.*, **1989**, 54, 1423.

### 4.6.4 Activation hardness

#### **Activation hardness**

##### Definition:

$$\Delta\eta = \eta_R - \eta_T$$

$\eta_R$  - absolute hardness of the reactant

$\eta_T$  - absolute hardness of the transition state

## References:

1. Z. Zhou, R.G. Parr, *J. Am. Chem. Soc.*, **1990**, *112*, 5720.
2. R.G. Pearson, *J. Org. Chem.*, **1989**, *54*, 1423.

### 4.6.5 Fukui atomic nucleophilic reactivity index

#### **Fukui atomic nucleophilic reactivity index**

##### **Definition:**

$$N_A = \sum_{i \in A} c_{iHOMO}^2 / (1 - \epsilon_{HOMO})$$

or simplified

$$N'_A = \sum_{i \in A} c_{iHOMO}^2$$

$\epsilon_{HOMO}$  - highest occupied molecular orbital energy

$c_{iHOMO}$  - highest occupied molecular orbital MO coefficients

##### **Reference:**

1. R. Franke, *Theoretical Drug Design Methods*. Elsevier, Amsterdam, 1984

### 4.6.6 Fukui atomic electrophilic reactivity index

#### **Fukui atomic electrophilic reactivity index**

##### **Definition:**

$$E_A = \sum_{j \in A} c_{jLUMO}^2 / (\epsilon_{LUMO} + 10)$$

or simplified

$$E'_{\text{A}} = \sum_{j \in A} c_{jLUMO}^2$$

$\epsilon_{LUMO}$  - lowest unoccupied molecular orbital energy

$c_{jLUMO}$  - lowest unoccupied molecular orbital MO coefficients

### Reference:

1. R. Franke, *Theoretical Drug Design Methods*. Elsevier, Amsterdam, 1984

### 4.6.7 Fukui atomic one-electron reactivity index

#### **Fukui atomic one-electron reactivity index**

### Definition:

$$R_A = \sum_{i \in A} \sum_{j \in A} c_{iHOMO} c_{jLUMO} / (\epsilon_{LUMO} - \epsilon_{HOMO})$$

or simplified

$$R'_A = \sum_{i \in A} \sum_{j \in A} c_{iHOMO} c_{jLUMO}$$

$c_{iHOMO}$  - highest occupied molecular orbital MO coefficients

$c_{jLUMO}$  - lowest unoccupied molecular orbital MO coefficients

$\epsilon_{LUMO}$  - lowest unoccupied molecular orbital energy

$\epsilon_{HOMO}$  - highest occupied molecular orbital energy

### Reference:

1. R. Franke, *Theoretical Drug Design Methods*. Elsevier, Amsterdam, 1984.

#### 4.6.8 Mulliken bond orders

### **Mulliken bond orders**

**Definition:**

$$P_{AB} = \sum_{i=1}^{occ} \sum_{\mu \in A} \sum_{\nu \in B} n_i c_{i\mu} c_{j\nu}$$

$n_i$  - the occupation number of the  $i$ -th MO

$c_{i\mu}, c_{j\nu}$  - MO coefficients for atomic orbitals  $m$  and  $n$

**References:**

1. I.G. Csizmadia, *Theory and Practice of MO Calculations on Organic Molecules*, Elsevier, Amsterdam, 1976.
2. A.B. Sannigrahi, *Adv. Quant. Chem.*, **1992**, 23, 301-351.

#### 4.6.9 Free valence

### **Free valence**

**Definition:**

$$V_{fA} = V_{max} - P_A$$

$V_{max}$  - maximum valence of atom  $A$

$P_A$  - total electronic population on atom  $A$

**References:**

1. I.G. Csizmadia, *Theory and Practice of MO Calculations on Organic Molecules*, Elsevier, Amsterdam, 1976.
2. A.B. Sanniraghi, *Adv. Quant. Chem.*, **1992**, 23, 301-351.

## 4.7 Quantum Chemical Descriptors

### 4.7.1 Total energy of the molecule

#### **Total energy of the molecule**

##### **Definition:**

$$E_{tot} = E_{el} + \sum_{A \neq B} Z_A Z_B / R_{AB}$$

$E_{el}$  - total electronic energy of the molecule

$Z_A, Z_B$  - nuclear charges of atoms  $A$  and  $B$

$R_{AB}$  - distance between nuclei  $A$  and  $B$

##### **Reference:**

1. I. G. Csizmadia, *Theory and Practice of MO Calculations on Organic Molecules*, Elsevier, Amsterdam, 1976
2. M. Bodor, Z. Gabanyi, C.-K. Wong, *J. Am. Chem. Soc.*, **1989**, 111, 3783

### 4.7.2 Total electronic energy of the molecule

#### **Total electronic energy of the molecule**

##### **Definition:**

$$E_{el} = 2Tr(\mathbf{RF}) - Tr(\mathbf{RG})$$

$\mathbf{R}$  - first order density matrix

$\mathbf{F}$  - matrix representation of the Hartree-Fock operator

$\mathbf{G}$  - matrix representation of the electron repulsion energy

##### **Reference:**

1. I. G. Csizmadia, *Theory and Practice of MO Calculations on Organic Molecules*, Elsevier, Amsterdam, 1976

#### **4.7.3 Standard heat of formation**

##### **Standard heat of formation**

**Definition:**

$$\Delta H_f^0 = H_f - \sum_a H_f^a$$

$H_f$  - quantum-chemically calculated total energy of the molecule

$H_f^a$  - quantum-chemically calculated energies of isolated atoms,  $a$

**Reference:**

1. P. W. Atkins, *Physical Chemistry*, 3<sup>rd</sup> Edition, Oxford University Press, Oxford, 1988

#### **4.7.4 Electron-electron repulsion energy for a given atomic species**

##### **Electron-electron repulsion energy for a given atomic species**

**Definition:**

$$E_{ee}(A) = \sum_{B \neq A} \sum_{\mu, \nu \in A} \sum_{\lambda, \sigma \in B} P_{\mu\nu} P_{\lambda\sigma} \langle \mu\nu | \lambda\sigma \rangle$$

$A$  – given atomic species

$B$  – other atoms

$P_{\mu\nu} P_{\lambda\sigma}$  - density matrix elements over atomic basis  $\{\mu\nu\lambda\sigma\}$

$\langle \mu\nu | \lambda\sigma \rangle$  - electron repulsion integrals on atomic basis  $\{\mu\nu\lambda\sigma\}$

## Reference:

1. E. Clementi, *Computational Aspects of Large Chemical Systems*, Springer Verlag, New York, 1980

### 4.7.5 Nuclear-electron attraction energy for a given atomic species

#### **Nuclear-electron attraction energy for a given atomic species**

##### Definition:

$$E_{ne}(A) = \sum_B \sum_{\mu, \nu \in A} P_{\mu\nu} \langle \mu | \frac{Z_B}{R_{iB}} | \nu \rangle$$

**A** - given atomic species

**B** - other atoms

**P<sub>μν</sub>** - density matrix elements over atomic basis {μν}

**Z<sub>B</sub>** - charge of atomic nucleus, *B*

**R<sub>iB</sub>** - distance between the electron and atomic nucleus, *B*

$\langle \mu | \frac{Z_B}{R_{iB}} | \nu \rangle$   
- electron-nuclear attraction integrals on atomic basis {μν}

## Reference:

1. E. Clementi, *Computational Aspects of Large Chemical Systems*, Springer Verlag, New York, 1980

#### 4.7.6 Electron-electron repulsion between two given atoms

##### **Electron-electron repulsion between two given atoms**

**Definition:**

$$E_{ee}(AB) = \sum_{\mu, \nu \in A} \sum_{\lambda, \sigma \in B} P_{\mu\nu} P_{\lambda\sigma} \langle \mu\nu | \lambda\sigma \rangle$$

*A* – given atomic species

*B* – another atomic species

$P_{\mu\nu}$ ,  $P_{\lambda\sigma}$  - density matrix elements over atomic basis  $\{\mu\nu\lambda\sigma\}$

$\langle \mu\nu | \lambda\sigma \rangle$  - electron repulsion integrals on atomic basis  $\{\mu\nu\lambda\sigma\}$

**Reference:**

1. E. Clementi, *Computational Aspects of Large Chemical Systems*, Springer Verlag, New York, 1980

#### 4.7.7 Nuclear-electron attraction energy between two given atoms

##### **Nuclear-electron attraction energy between two given atoms**

**Definition:**

$$E_{ne}(AB) = \sum_B \sum_{\mu, \nu \in A} P_{\mu\nu} \langle \mu | \frac{Z_B}{R_{iB}} | \nu \rangle$$

*A* – given atomic species

*B* – another atomic species

$P_{\mu\nu}$  - density matrix elements over atomic basis  $\{\mu\nu\}$

$Z_B$  - charge of atomic nucleus, *B*

$R_{iB}$  - distance between the electron and atomic nucleus,  $B$

$$\langle \mu | \frac{Z_B}{R_{iB}} | \nu \rangle$$

- electron-nuclear attraction integrals on atomic basis  $\{\mu, \nu\}$

### Reference:

1. E. Clementi, *Computational Aspects of Large Chemical Systems*, Springer Verlag, New York, 1980

## 4.7.8 Nuclear repulsion energy between two given atoms

### Nuclear repulsion energy between two given atoms

#### Definition:

$$E_{nn}(AB) = \frac{Z_A Z_B}{R_{AB}}$$

$A$  – given atomic species

$B$  – another atomic species

$Z_A$  - charge of atomic nucleus,  $A$

$Z_B$  - charge of atomic nucleus,  $B$

$R_{iB}$  - distance between the atomic nuclei,  $A$  and  $B$

### Reference:

1. E. Clementi, *Computational Aspects of Large Chemical Systems*, Springer Verlag, New York, 1980.

#### **4.7.9 Electronic exchange energy between two given atoms**

##### **Electronic exchange energy between two given atoms**

**Definition:**

$$E_{\text{exc}}(AB) = \sum_{\mu, \nu \in A} \sum_{\lambda, \sigma \in B} P_{\mu\lambda} P_{\nu\sigma} \langle \mu\nu | \lambda\sigma \rangle$$

**A** – given atomic species

**B** – another atomic species

$P_{\mu\nu\lambda\sigma}$ ,  $P_{\lambda\sigma}$  - density matrix elements over atomic basis  $\{\mu\nu\lambda\sigma\}$

$\langle \mu\nu | \lambda\sigma \rangle$  - electron repulsion integrals on atomic basis  $\{\mu\nu\lambda\sigma\}$

**Reference:**

1. E. Clementi, *Computational Aspects of Large Chemical Systems*, Springer Verlag, New York, 1980

#### **4.7.10 Resonance energy between given two atomic species**

##### **Resonance energy between given two atomic species**

**Definition:**

$$E_R(AB) = \sum_{\mu \in A} \sum_{\nu \in B} P_{\mu\nu} \beta_{\mu\nu}$$

**A** – given atomic species

**B** – another atomic species

$P_{\mu\nu}$  - density matrix elements over atomic basis  $\{\mu\nu\}$

$\beta_{\mu\nu}$  - resonance integrals on atomic basis  $\{\mu\nu\}$

## **Reference:**

1. E. Clementi, *Computational Aspects of Large Chemical Systems*, Springer Verlag, New York, 1980.

### **4.7.11 Total electrostatic interaction energy between two given atomic species**

#### **Total electrostatic interaction energy between two given atomic species**

##### **Definition:**

$$E_C(AB) = E_{ee}(AB) + E_{ne}(AB) + E_{nn}(AB)$$

**A** – given atomic species

**B** – another atomic species

**$E_{ee}(AB)$** - electronic repulsion energy between two atomic species

**$E_{ne}(AB)$** - electron-nuclear attraction energy between two atomic species

**$E_{nn}(AB)$** - nuclear repulsion energy between two atomic species

## **Reference:**

1. E. Clementi, *Computational Aspects of Large Chemical Systems*, Springer Verlag, New York, 1980.

### **4.7.12 Total interaction energy between two given two atomic species**

#### **Total interaction energy between two given two atomic species**

##### **Definition:**

$$E_{tot}(AB) = E_C(AB) + E_{exc}(AB)$$

$A$  – given atomic species

$B$  – another atomic species

$E_C(AB)$ - electrostatic interaction energy between two atomic species

$E_{exc}(AB)$ - electronic exchange energy between two atomic species

**Reference:**

1. E. Clementi, *Computational Aspects of Large Chemical Systems*, Springer Verlag, New York, 1980.

#### 4.7.13 Total molecular one-center electron-electron repulsion energy

##### **Total molecular one-center electron-electron repulsion energy**

**Definition:**

$$E_{ee}(\text{tot}) = \sum_A E_{ee}(A)$$

$A$  - given atomic species

$E_{ee}(A)$  - electron-electron repulsion energy for atom  $A$

**Reference:**

1. E. Clementi, *Computational Aspects of Large Chemical Systems*, Springer Verlag, New York, 1980.

#### 4.7.14 Total molecular one-center electron-nuclear attraction energy

##### **Total molecular one-center electron-nuclear attraction energy**

**Definition:**

$$E_{ne}(\text{tot}) = \sum_A E_{ne}(A)$$

$A$  - given atomic species

$E_{ne}(A)$  - electron-nuclear attraction energy for atom  $A$

**Reference:**

1. E. Clementi, *Computational Aspects of Large Chemical Systems*, Springer Verlag, New York, 1980.

#### 4.7.15 Total intramolecular electrostatic interaction energy

##### **Total intramolecular electrostatic interaction energy**

**Definition:**

$$E_C(tot) = \frac{1}{2} \sum_A E_C(A)$$

$A$  - given atomic species

$E_C(A)$  - electrostatic energy for atom  $A$

**Reference:**

1. E. Clementi, *Computational Aspects of Large Chemical Systems*, Springer Verlag, New York, 1980.

#### 4.7.16 Electron kinetic energy density

##### **Electron kinetic energy density**

**Definition:**

$$K = -\frac{N}{4} \int (\Psi^* \nabla^2 \Psi + \Psi \nabla^2 \Psi^*) d\vec{r}'$$

$$G = \frac{N}{2} \int \nabla \Psi^* \nabla \Psi d\vec{r}'$$

$N$  - number of electrons in the molecule

$\Psi$  - electronic wave function of the molecule

### Reference:

1. C. M. Breneman, M. Martinov, in: *Molecular Electrostatic Potentials: Concepts and Applications*, Theoretical and Computational Chemistry, Volume 3, J. S. Murray, K. Sen (Eds.), Elsevier Science B.V., Amsterdam, 1996.

### 4.7.17 Energy of protonation

#### **Energy of protonation**

##### Definition:

$$\Delta H_{\text{prot}} = E_{\text{MH}^+} - E_{\text{MH}} - E_{\text{H}^+}$$

$E_{\text{MH}}$  – quantum-chemically calculated energy of neutral molecular species

$E_{\text{MH}^+}$  – quantum-chemically calculated energy of protonated species

$E_{\text{H}^+}$  – energy of proton in the given reference system

### Reference:

1. G. Trapani, A. Carotti, M. Franco, A. Latrofa, G. Genchi, G. Liso, G. *Eur. J. Med. Chem.*, **1993**, 28, 13

### 4.8 Thermodynamic Descriptors

#### 4.8.1 Vibrational enthalpy of the molecule

#### **Vibrational enthalpy of the molecule**

##### Definition:

$$H_{\text{vib}} = \frac{1}{2} \sum_{j=1}^a h\nu_j + \frac{h\nu_j \exp(-h\nu_j/2kT)}{1 - \exp(-h\nu_j/2kT)}$$

$n_j$  - frequencies of normal vibrations in the molecule

$h$  - Planck's constant

$k$  - Boltzmann's constant

$T$  - absolute temperature (K)

### References:

1. D.A. McQuarrie, *Statistical Thermodynamics*, Harper & Row Publishers, New York, 1973.
2. A.I. Akhiezer, S.V. Peltinskii, *Methods of Statistical Physics*, Pergamon Press, Oxford, 1981.

## 4.8.2 Translational enthalpy of the molecule

### Translational enthalpy of the molecule

#### Definition:

$$H_{tr} = \int_{-\infty}^{\infty} \frac{p^2}{2m} e^{-\frac{p^2}{2mkT}} dp$$

$p$  - momentum of the molecule

$m$  - mass of the molecule

$k$  - Boltzmann's constant

$T$  - absolute temperature (K)

### References:

1. D.A. McQuarrie, *Statistical Thermodynamics*, Harper & Row Publishers, New York, 1973.
2. A.I. Akhiezer, S.V. Peltinskii, *Methods of Statistical Physics*, Pergamon Press, Oxford, 1981.

### 4.8.3 Vibrational entropy of the molecule

#### **Vibrational entropy of the molecule**

**Definition:**

$$S_{vib} = \sum_{j=1}^{\infty} \left\{ \frac{h \nu_j \exp(-h \nu_j / 2kT)}{kT[1 - \exp(-h \nu_j / 2kT)]} - \ln[1 - \exp(-h \nu_j / 2kT)] \right\}$$

$\nu_j$  - frequencies of normal vibrations in the molecule

$h$  - Planck's constant

$k$  - Boltzmann's constant

$T$  - absolute temperature (K)

**References:**

1. D.A. McQuarrie, *Statistical Thermodynamics*, Harper & Row Publishers, New York, 1973.
2. A.I. Akhiezer, S.V. Peltinskii, *Methods of Statistical Physics*, Pergamon Press, Oxford, 1981.

### 4.8.4 Rotational entropy of the molecule

#### **Rotational entropy of the molecule**

**Definition:**

$$S_{rot} = Mk \ln \left[ \frac{\pi^{1/2}}{s} \prod_{j=1}^3 \left( \frac{8\pi^2 I_j k T}{h^2} \right)^{1/2} \right]$$

$I_j$  - principal moments of inertia of the molecule

$s$  - symmetry number of the molecule

$h$  - Planck's constant

$k$  - Boltzmann's constant

$T$  - absolute temperature (K)

## References:

1. D.A. McQuarrie, *Statistical Thermodynamics*, Harper & Row Publishers, New York, 1973.

### 4.8.5 Translational entropy of the molecule

#### Translational entropy of the molecule

##### Definition:

$$S_{tr} = \ln\left(\frac{2\pi mkT}{h^2}\right)^{1/2} \frac{Ve^{5/2}}{N_A}$$

$V$  - volume of the system

$N_A$  - Avogadro's number

$m$  - mass of the molecule

$h$  - Planck's constant

$k$  - Boltzmann's constant

$T$  - absolute temperature (K)

## References:

1. D.A. McQuarrie, *Statistical Thermodynamics*, Harper & Row Publishers, New York, 1973.
2. A.I. Akhiezer, S.V. Peltinskii, *Methods of Statistical Physics*, Pergamon Press, Oxford, 1981.

#### 4.8.6 Vibrational heat capacity of the molecule

##### **Vibrational heat capacity of the molecule**

**Definition:**

$$c_{v,vib} = k \sum_{j=1}^{\infty} \left( \frac{h\nu_j}{kT} \right)^2 \frac{\exp(-h\nu_j/2kT)}{1 - \exp(-h\nu_j/2kT)}$$

$\nu_j$  - frequencies of normal vibrations in the molecule

$h$  - Planck's constant

$k$  - Boltzmann's constant

$T$  - absolute temperature (K)

**References:**

1. D.A. McQuarrie, *Statistical Thermodynamics*, Harper & Row Publishers, New York, 1973.
2. A.I. Akhiezer, S.V. Peltinskii, *Methods of Statistical Physics*, Pergamon Press, Oxford, 1981.

#### 4.8.7 Normal coordinate EigenValues (EVA)

##### **Normal coordinate EigenValues (EVA)**

**Definition:**

$$EVA_x = \sum_{i=1}^{3N-6} \frac{1}{\sigma\sqrt{2\pi}} \exp\left[-\frac{(x - \nu_i)^2}{2\sigma^2}\right]$$

$\nu_j$  - frequencies of normal vibrations in the molecule

$x$  - sampling point on frequency scale

$s$  - fixed standard deviation for all Gaussian functions characterizing the shape of the vibrational peak

## **References:**

1. T.W. Heritage, A.M. Ferguson, D.B. Turner, P. Willett, in: *3D QSAR in Drug Design*, Volume 2, H. Kubinyi, G. Folkers, Y.C. Martin (Eds.), Kluwer/Escience, Dordrecht, The Netherlands, 1998.

# Chapter 5 Methods

The methods for QSRP/QSAR analyses are essentially statistical methods

## 5.1 Multilinear Regression

The basic method for QSPR analysis is essentially the solution of a multilinear regression problem. This can be expressed compactly and conveniently using matrix notation.[1, 2, 3] Suppose that there are  $n$  property values in  $\mathbf{Y}$  and  $n$  associated calculated values for each  $k$  molecular descriptor in  $\mathbf{X}$  columns. Then  $Y_i$ ,  $X_{ik}$ , and  $e_i$  can represent the  $i$ th value of the  $\mathbf{Y}$  variable (property), the  $i$ th value of each of the  $\mathbf{X}$  descriptors, and the  $i$ th unknown residual value, respectively. Collecting these terms into matrices we have:

$$\mathbf{Y} = \begin{bmatrix} Y_1 \\ \vdots \\ Y_n \end{bmatrix}, \quad \mathbf{X} = \begin{bmatrix} 1 & X_{11} & \cdots & \cdots & \cdots & X_{1k} \\ \vdots & \vdots & \vdots & \vdots & \vdots & \vdots \\ \vdots & \vdots & \vdots & \vdots & \vdots & \vdots \\ \vdots & \vdots & \vdots & \vdots & \vdots & \vdots \\ 1 & X_{n1} & \cdots & \cdots & \cdots & X_{nk} \end{bmatrix}, \quad \mathbf{e} = \begin{bmatrix} e_1 \\ \vdots \\ e_n \end{bmatrix}$$

The multiple regression model in matrix notation then can be expressed as

$$\mathbf{Y} = \mathbf{X}\mathbf{b} + \mathbf{e}$$

where  $\mathbf{b}$  is a column vector of coefficients ( $b_1$  is for the intercept) and  $k$  is the number unknown regression coefficients for the descriptors. We recall that the goal of multiple regression is to minimize the sum of the squared residuals:

$$\min_{\mathbf{b}} \|\mathbf{e}\|_2$$

Regression coefficients that satisfy this criterion are found by solving the system of linear equations (multiplying both sides by  $\mathbf{X}'$  from left)

$$\mathbf{X}'\mathbf{Y} = \mathbf{X}'\mathbf{X}\mathbf{b}$$

When the  $\mathbf{X}$  variables are linearly independent (an  $\mathbf{X}'\mathbf{X}$  matrix which is of full rank), there is a unique solution to the system of linear equations. One of the ways for solving the system above is to premultiply both sides of the matrix formula for the normal equations by the inverse matrix  $\mathbf{X}'\mathbf{X}$  to give

$$\mathbf{b} = (\mathbf{X}'\mathbf{X})^{-1}\mathbf{X}'\mathbf{Y}$$

The other way is to solve directly the system above using LS (underdetermined,  $n < k$ ) or QR factorization for the overdetermined ( $n > k$ ) system. This method is more general and does not require time-consuming matrix inversion. Singular value decomposition methods can also be used, but usually such methods are significantly more time-consuming and only advantageous when a strong linear dependence exists that would diminish quality of models.

The third way to solve the problem of linear dependency of variables (determinant of the  $\mathbf{X}'\mathbf{X}$  matrix is above zero) is by general matrix inversion, but this is usually outside the sphere of QSPR.

A fundamental principle of least squares methods, the multiple linear regression in particular, is that variance of the dependent variable can be partitioned (divided into parts) according to the source. Suppose that a dependent variable (property) is regressed on one or more descriptors and, for convenience, the dependent variable is scaled so that its mean is 0. Next, a basic least squares identity is calculated in which the total sum of squared values on the dependent variable equals the sum of squared predicted values plus the sum of squared residual values. Stated more generally,

$$\sum (y - \bar{y})^2 = \sum (\hat{y} - \bar{y})^2 + \sum (y - \hat{y})^2$$

where the term on the left is the total sum of squared deviations of the observed values on the dependent variable from the dependent variable mean, and the terms on the right are:

- (i) the sum of the squared deviations of the predicted values for the dependent variable from the dependent variable mean and
- (ii) the sum of the squared deviations of the observed values on the dependent variable from the predicted values, that is, the sum of the squared residuals.

Stated yet another way,

$$SS_{Total} = SS_{Model} + SS_{Error}$$

Note that the  $SS_{Total}$  is always the same for any particular data set, but  $SS_{Model}$  and the  $SS_{Error}$  vary with the regression equation. Assuming again that the dependent variable is scaled so that its mean is 0, the  $SS_{Model}$  and  $SS_{Error}$  can be computed using

$$SS_{Model} = \mathbf{b}' \mathbf{X}' \mathbf{Y}'$$

$$SS_{Error} = \mathbf{Y}' \mathbf{Y} - \mathbf{b}' \mathbf{X}' \mathbf{Y}'$$

Assuming that  $X'X$  is full-rank,

$$r^2 = 1 - \frac{SS_{\text{Error}}}{SS_{\text{Total}}}$$

$$s^2 = \frac{SS_{\text{Error}}}{n - k - 1}$$

$$F(k, n - k - 1) = \frac{SS_{\text{Model}}}{ks^2}$$

where  $r^2$  is squared correlation coefficient which is the measure of the quality of model fitness to the property,  $s^2$  is an unbiased estimate of the residual or error variance, and  $F$  is Fisher criteria of ( $k, n - k - 1$ ) degrees of freedom. If  $\mathbf{X}'\mathbf{X}$  is not full rank,  $\text{rank}(\mathbf{X}'\mathbf{X}) + 1$  is substituted for  $k$ .

## References:

1. <http://www.statsoft.com/textbook/stathome.html>
2. Darlington, R. B. *Regression and linear models*. New York: McGraw-Hill, 1990.
3. Neter, J.; Wasserman, W.; Kutner, M. H. *Applied linear regression models* (2nd ed.). Homewood, IL: Irwin, 1989.

## 5.2 Selection of descriptors

A rigorously correct solution for descriptor selection requires a full search procedure of the discrete descriptor space. Unfortunately, combinatorial explosion does not allow the application of a full search procedure to real tasks. For example, if we search for a 5-parameter correlation on a space of 1000 descriptors (numbers are realistic for a typical search), we would have to test over  $8 \times 10^{12}$  correlations for their ability to match some criterion (usually the squared correlation coefficient). Modern machines have achieved sufficient productivity to calculate one correlation each 0.0001-0.0002 seconds using highly optimized linear algebra libraries (CODESSA PRO uses an Intel MKL – LAPACK [3] clone), and highly optimized low level code. Even with this high level of optimization, the time required for the solution of the aforementioned task, using a full search procedure, is  $8 \times 10^{12} \times 0.0001$  seconds (about 26 years).

Because it is impossible to solve typical tasks in a reasonable amount of time using full search, methods for simplification have been developed. Such methods of descriptor selection can be categorized as either deterministic or stochastic.

Throughout years of research, many algorithms for non-full searches were developed. The best known deterministic algorithms [1] are forward entry/backward removal of effects (in our case – descriptors). The methods of forward and backward

stepwise searches combine the entering and removal of the effects at each step. Each of the methods mentioned above have many limitations, [2] the majority of which are concerned with the absence of a consistent set of the correlations (models) which represent the upper segment of the search space. The best-subset methods (proposed in this work) are the next alternative to the full-search procedure, but possess such limitations.

Two methods for reducing full search procedure were utilized by our group: [4] the heuristic method and the best multi-linear regression.

The heuristic method for descriptor selection proceeds with a pre-selection of descriptors by sequentially eliminating descriptors that do not match any of the following criteria: (i) Fisher  $F$ -criteria greater than 1.0; (ii)  $R^2$  value less than a value defined at the start; (iii) Student's  $t$ -criterion less than a defined value; (iv) duplicate descriptors having a higher squared intercorrelation coefficient than a predetermined level (retaining the descriptor with higher  $R^2$  with reference to the property). The descriptors that remain are then listed in decreasing order of correlation coefficients when used in global search for 2-parameter correlations. Each significant 2-parameter correlation by  $F$ -criteria is recursively expanded to an  $n$ -parameter correlation till the normalized  $F$ -criteria remains greater than the startup value. The best  $N$  correlations by  $R^2$ , as well as by  $F$ -criterion, are saved.

The best multilinear regression method is based on the (i) selection of the orthogonal descriptor pairs, (ii) extension of the correlation (saved on the previous step) with the addition of new descriptors until the  $F$ -criteria becomes less than that of the best 2-parameter correlation. The best  $N$  correlations (by  $R^2$ ) are saved.

Both methods successfully solve the initial selection problem by reducing the number of pairs of descriptors in the "starting set". The major limitations of these methods are the pairwise selection on the first step and the low consistence of the presentation of the upper (according to the selected criteria) segment of the search ( $N$  in both cases is 400) due to the small size of the correlation selection.

A review of the stochastic methods, the genetic algorithm (GA) in particular, was recently published by Leardi.[5] The same author also published the first application of the genetic algorithm, [6] and in a review, mentioned the two major disadvantages of using GA: the repeatability of the optimization and the unpredictable coverage of the search space. The repeatability problem is a failure of all stochastic methods by definition and is therefore unacceptable for an industrial strength system. The possibility of chance correlations is a disadvantage to all methods of effects (descriptors) selection and it is surely the most important factor, which limits generalized and extensive use of GA. [7]

## References:

1. Darlington, R. B. *Regression and linear models*. New York: McGraw-Hill, 1990.

2. Neter, J.; Wasserman, W.; Kutner, M. H. *Applied linear regression models* (2nd ed.). Homewood, IL: Irwin, 1989.
3. Anderson, E; Bai, Z.; Bischof, C.; Demmel, J.; Dongarra, J.; Ducroz, J.; Greenbaum, A.; Hammarling, S.; McKenney, A.; Sorensen, D. *LAPACK: A portable linear algebra library for high-performance computers*. Computer Science Dept. Technical Report CS-90-105, University of Tennessee: Knoxville, TN, 1990
4. Katritzky, A.R.; Lobanov V.; Karelson, M. CODESSA Reference Manual. University of Florida, Gainesville, 1996.
5. Leardi, R. Genetic algorithm in chemometrics and chemistry: a review. *J. Chemometrics* **2001**, *15*, 559-569.
6. Leardi, R.; Boggia, R.; Terrile, M. Genetic algorithm as a strategy for feature selection, *J. Chemometrics* **1992**, *6*, 267-281.
7. Leardi, R.; Gonzalez, A. L. Generic algorithm applied to feature selection on PLS regression: how and when to use them. *Chemometr. Intell. Lab.* **1998**, *41*, 195-207.

## 5.3 Multivariate methods

The principal component analysis (PCA) is generally described as an ordination technique for describing the variation in a multivariate data set.[1, 2, 3] The first axis (the first principal component, or PC1) describes the maximum variation in the whole data set; the second describes the maximum variance remaining, and so forth, with each axis orthogonal to the preceding axis. Principal components are eigenvectors of a covariance  $\mathbf{X}'\mathbf{X}$  or correlation  $\mathbf{X}'\mathbf{Y}$  matrix. The number of principal components that can be extracted will typically exceed the maximum of the number of  $\mathbf{Y}$  and  $\mathbf{X}$  variables.

The principal component analysis and factor analysis are based on the separation of the original matrix  $\mathbf{X}$  into two matrixes: factor scores matrix  $\mathbf{T}$  and loading matrix  $\mathbf{Q}$ . In matrix form:

$$\mathbf{X} = \mathbf{T}\mathbf{Q}$$

The columns in a factor score matrix are linear independent. Usually, the columns in  $\mathbf{X}$  and  $\mathbf{Y}$  matrix are centered (by subtracting their means) and scaled (by dividing by their standard deviations). Suppose we have a data set with response variables  $\mathbf{Y}$  (in matrix form) and a large number of predictor variables  $\mathbf{X}$  (in matrix form), some of which are highly correlated. A regression, using factor extraction for this type of data, computes the factor score matrix

$$\mathbf{T} = \mathbf{X}\mathbf{W}$$

for an appropriate weight matrix  $\mathbf{W}$ , and then considers the linear regression model

$$\mathbf{Y} = \mathbf{TQ} + \mathbf{E}$$

where  $\mathbf{Q}$  is a matrix of regression coefficients (loadings) for  $\mathbf{T}$ , and  $\mathbf{E}$  is an error (noise) term. Once the loadings  $\mathbf{Q}$  are computed, the above regression model is equivalent to

$$\mathbf{Y} = \mathbf{XB} + \mathbf{E}$$

$$\mathbf{B} = \mathbf{WQ}$$

which can be used as a predictive regression model.

The factor scores and loadings can be obtained in many different ways. NIPALS algorithm was developed in 1923, [4] later modified in 1966, [5] and SIMPLS algorithm [6] resulted from work by de Jong in 1993. Singular value decomposition is another commonly used method for calculating scores and loading.[7]

Principal components regression (PCR) and partial least squares (PLS) regression differ in the methods used for extracting factor scores.[1] PLR produces the weight matrix  $\mathbf{W}$  reflecting the covariance structure between the predictor variables, while PLS regression produces the weight matrix  $\mathbf{W}$  reflecting the covariance structure between the predictor and response variables. In PLSregression, prediction functions are represented by factors extracted from the  $\mathbf{Y}'\mathbf{XX}'\mathbf{Y}$  matrix.

For establishing the model, PLS regression produces a weight matrix  $\mathbf{W}$  for  $\mathbf{X}$  such that  $\mathbf{T}=\mathbf{XW}$ , i.e., the columns of  $\mathbf{W}$  are weight vectors for the  $\mathbf{X}$  columns producing the corresponding factor score matrix  $\mathbf{T}$ . These weights are computed so that each of them maximizes the covariance between responses and the corresponding factor scores. Ordinary least squares procedures for the regression of  $\mathbf{Y}$  on  $\mathbf{T}$  are then performed to produce  $\mathbf{Q}$ , the loadings for  $\mathbf{Y}$ (or weights for  $\mathbf{Y}$ ) such that  $\mathbf{Y}=\mathbf{TQ}+\mathbf{E}$ . Once  $\mathbf{Q}$  is computed, we have  $\mathbf{Y}=\mathbf{XB}+\mathbf{E}$ , where  $\mathbf{B}=\mathbf{WQ}$ , and the prediction model is complete.

One additional matrix which is necessary for a complete description of partial least squares regression procedures is the factor loading matrix  $\mathbf{P}$  which gives a factor model  $\mathbf{X}=\mathbf{TP}+\mathbf{F}$ , where  $\mathbf{F}$  is the unexplained part of the  $\mathbf{X}$  scores.

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# Chapter 6 Test

Most QSPR models are useful, but occasionally models are produced that not at all reliable.[1] The problems of reliability can validly be classified as (i) overfitting and (ii) models by chance. The latter problem can only be solved by subjective human judgment based on the justifiability of any assessment of the uncertainty of a particular prediction.[2, 3]

The problem of overfitting is one of the more common problems in the development of the any kind of model and QSPR is no exception. The problem is usually solved using objective validation criterions. The most common method of validation in chemometrics is crossvalidation. [4]

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## 6.1 External validation set

The easiest method of the correlation testing is use of an external validation set. [1] In this method, the correlation is used for predict a property value for a chemical structure that was not used in the creation of the correlation; some test statistics are calculated for the external dataset; the difference between the test statistics in the training and validation datasets is a measure of the reliability of the correlation. The widely used measure is the prediction error sum of squares (*PRESS*) and is defined as

$$PRESS = \sum_i (y_{e,i} - y_{p,i})^2$$

where  $y_{e,i}$  are experimental values of the property and  $y_{p,i}$  are predicted values for external validation test.

Often the *RMSPE* criterion is preferred:

$$RMSPE = \sqrt{\frac{PRESS}{n}}$$

because it gives error on a ‘per compound’ basis. [1]

The method is a particular case of the leave-many-out cross-validation method.

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## **6.2 Leave-One-Out crossvalidation**

The simplest, and a commonly used method of crossvalidation in chemometrics is the “leave-one-out” method. The idea behind this method is to predict the property value for a compound from the data set, which is in turn predicted from the regression equation calculated from the data for all other compounds. For evaluation, predicted values can be used for *PRESS*, *RMSPE*, and squared correlation coefficient criteria ( $r^2_{cv}$ ).

The method tends to include unnecessary components in the model, and has been provided [2] to be asymptotically incorrect. Furthermore, the method does not work well for data with strong clusterization, [1] and underestimates the true predictive error. [3]

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## **6.3 Leave-Many-Out crossvalidation**

The “leave-many-out” crossvalidation method was firstly described in 1975. [3] Later the asymptotic consistency of the method was proved. [2] Because of combinatorial complexity of the calculation resulted in low productivity, some simplifications were

developed for the method. The evaluation of the results of “leave-many-out” crossvalidation can be done using Monte Carlo approach. [1]

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## 6.4 Randomization test

Randomization tests [1] are statistical tests in which the data are repeatedly elaborated; a test statistic ( $r^2$ ,  $t$ -criteria,  $F$ -criteria, etc.) is computed for each data permutation and the proportion of the data permutations, with test statistics values as large as the value for the obtained results, determines the significance of the results. For the testing of the multilinear correlation, the vector  $\mathbf{Y}$  permutations are processed through multilinear regression procedures with fixed columns of matrix  $\mathbf{X}$ . Due to a factorial increase in time spent from the size of the vector  $\mathbf{Y}$ , Monte-Carlo method is often be used for producing randomization test.

# Chapter 7 Publications

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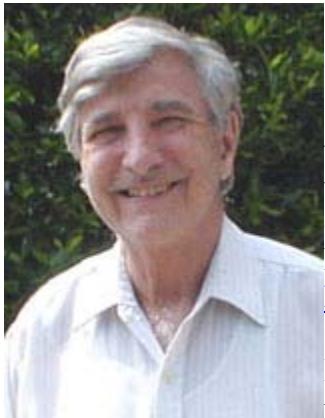
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